

Deep Energy Renovation: Challenges, Barriers, & Opportunities

June 27th 11:30 – 13:00



DEEP Energy renovation: Challenges, barriers and opportunities

- Low rate of new building construction and existing building renovation → need to step up pace of building renovation with ambitious performance targets to achieve EU climate change policies.
- Effective technologies alone cannot solve problems. Needs to consider also non-technical aspects.
- The workshop will present four ongoing/completed H20202 projects aiming at improving building energy performance through deep renovation and share successful experiences and challenges
- The interactive discussion will focus on the different technical, financial and social barriers and challenges in building renovation as well as identifying possible project synergies and future research opportunities.



Agenda / 11:00 – 12:30

11:30 – **11:35:** Intro to the workshop and it's collaborating projects (Federico Noris, R2M Solution)

11:35 – 11:45: Intro to the 4RinEU project (Roberta Pernetti, EURAC Research)

- **11:45 11:55:** Intro to the P2ENDURE project (Rizal Sebastian, DEMO Consultants)
- **11:55 12:05:** Intro to the Pro-GET-One project (Annarita Ferrante, Università di Bologna)
- **12:05 12:15:** Intro to the MORE-CONNECT project (Peter op 't Veld, Huygen Installatie Adviseurs)

12:15 – 12:20: Discussion prompts prepared to solicit feedback (Simona d'Oca, Huygen Installatie Adviseurs)
 12:20 – 12:50: Moderated interactive discussion & action planning (Simona d'Oca, Huygen Installatie Adviseurs)
 12:50 – 13:00: Conclusions of discussions & action plans documentation (Federico Noris, R2M Solution)

Projects involved

TAINABLE

• **4RinEU:** Robust and Reliable technology concepts and business models for triggering deep Renovation of Residential buildings in EU

• **P2ENDURE:** Plug-and-Play solutions for Energy-efficiency deep renovation of European building stock

• **Pro-GET-OnE:** Integration of Plug-and-Play solutions and users' centered approach to solve both energy and seismic requirements during deep renovation of residential buildings

• **MORE-CONNECT:** Development and advanced prefabrication of innovative, multifunctional building envelope elements for MOdular REtrofitting and CONNECTions



P2ENDURF

PLAY BUILDING RENOVATION







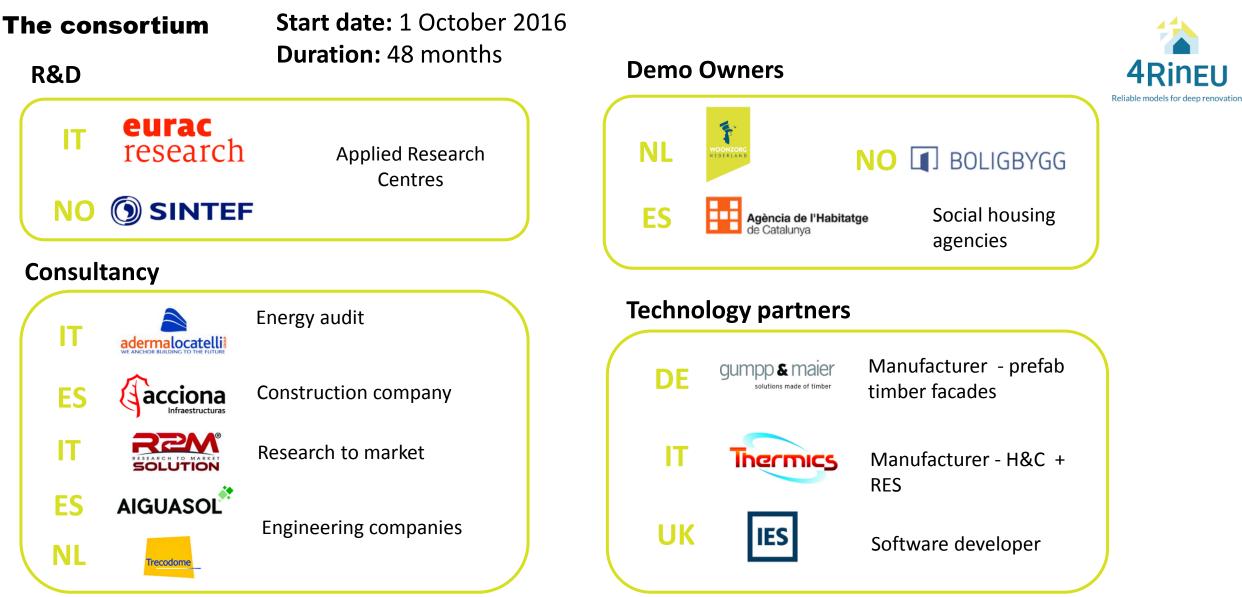


Intro to the 4RinEU project (Roberta Pernetti, EURAC Research)

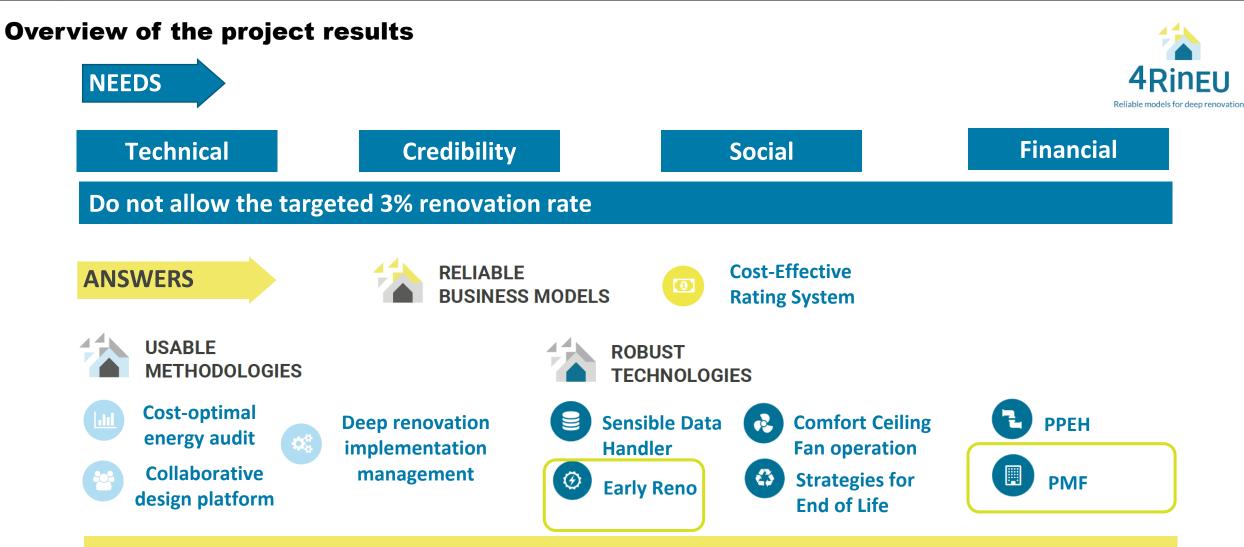


Reliable models for deep renovation









To increase efficiency of whole deep renovation process

4RinEU Reliable models for deep renovation



Prefabricated multi-functional facade

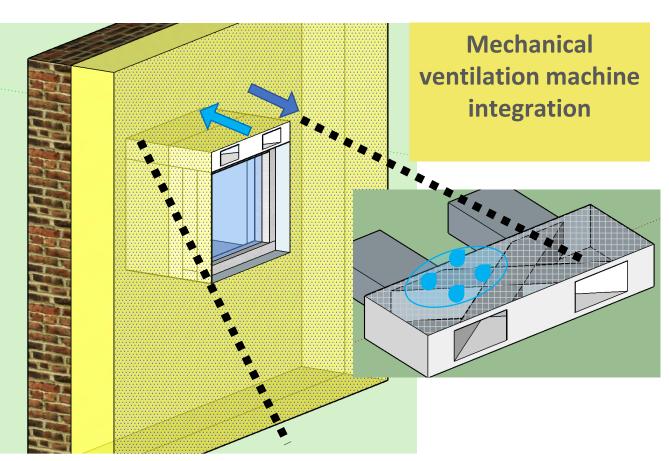
Integrating functions in the prefabricated facade:



- Reduce time of the deep renovation
- Improve the installation of the components
- Simplify the building site

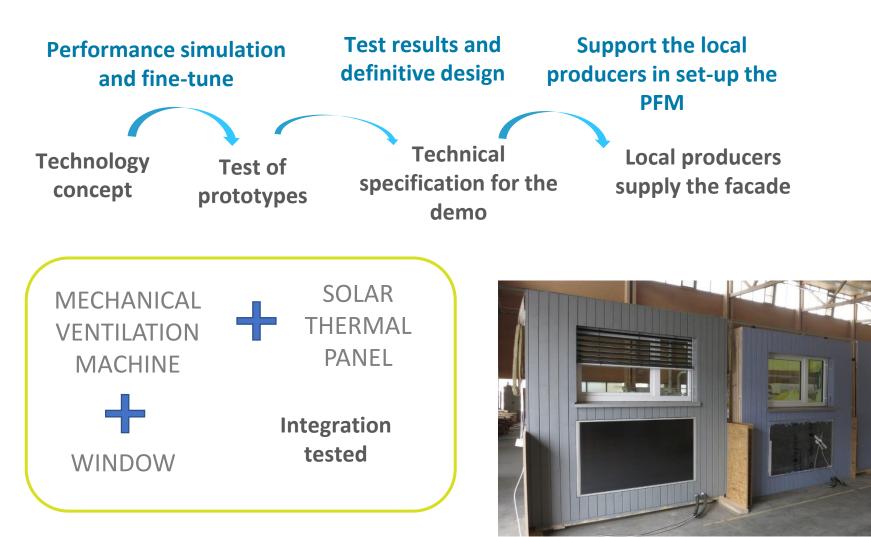


- Components from different companies fine-tuning
- Complexity to be managed





Prefabricated multi-functional facade: 4RinEU approach

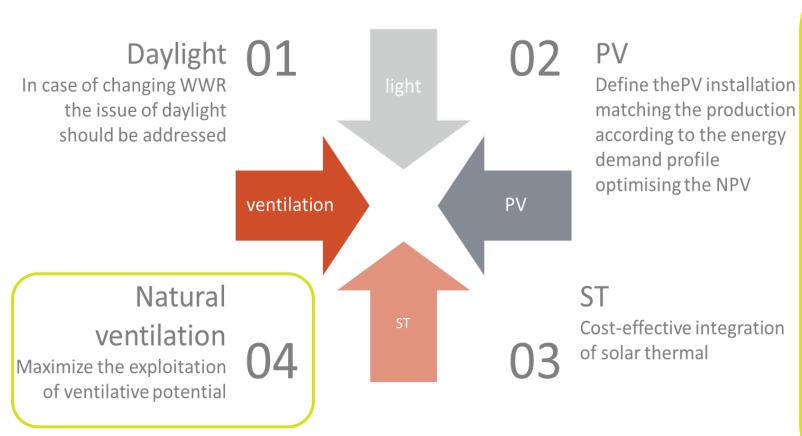




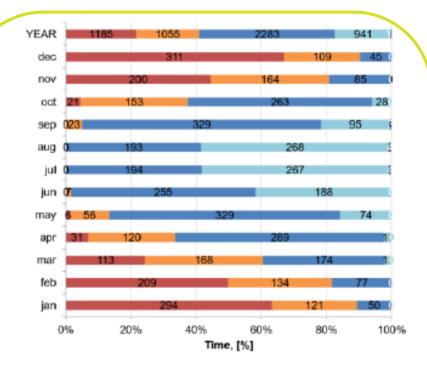
Source: eurac research

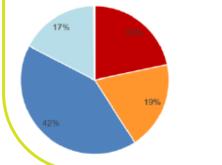


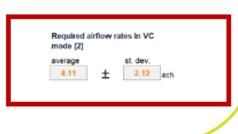
Early RENo: Early design methodology for RES best use in renovation process



Ventilative cooling potential

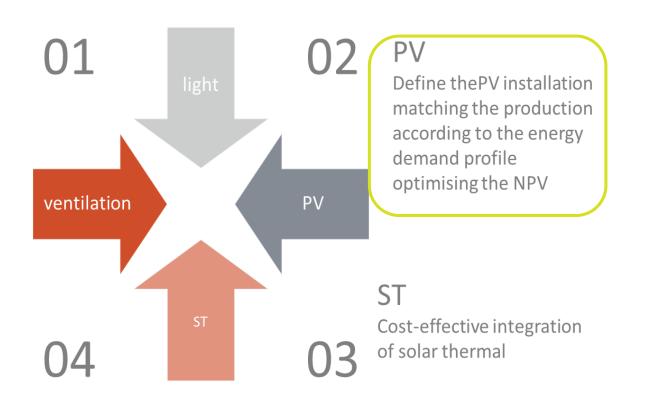




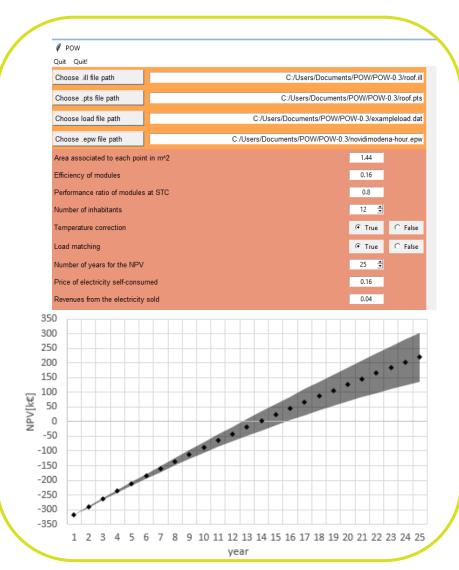




Early RENo: Early design methodology for RES best use in renovation process



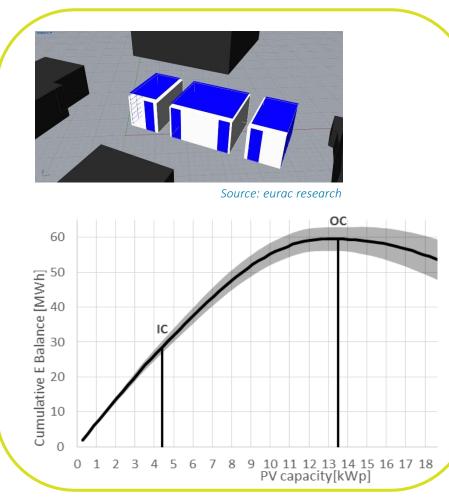
PV optimization – energetic/economic





Early RENo: Early design methodology for RES best use in renovation process

Application of the tool to the demo case 1: Oslo





- Best exploitation of RES available and reliable business model of the installation
- Potential influence on the design

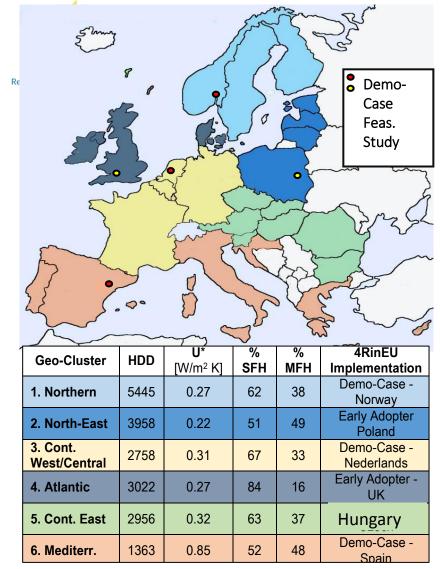


- Accurate results need detailed inputs
- Architectural issues VS optimal installation





4RinEU implementation



Europe divided in **6 geoclusters** Different levels of implementation:

- 3 demo cases → whole renovation
- **3 Early adopter buildings** → feasibility study
- **12 building archetypes** → performance simulations





CASES

DEMO

MARIËNheuvel Soest – The Netherlands



Bellpuig Spain



4Rineu

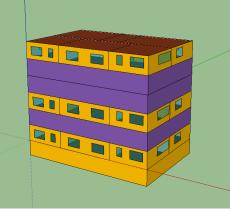
Reliable models for deep renovation



4RinEU implementation



cluster 1	Reference Country	Norway
	Reference City	Oslo
PALEN IP	4RinEU Code	G1_NO_SFH_02
	Tabula_Code:	NO.N.SFH.02.Gen
	Building Size Class:	SFH
	Construction Period:	1956 1970
	Reference Floor Area:	228 m ²
	4RinEU Code	G1_NO_SFH_03
	Tabula_Code:	NO.N.SFH.03.Gen
	Building Size Class:	SFH
	Construction Period:	1971 1980
	Reference Floor Area:	152 m ²



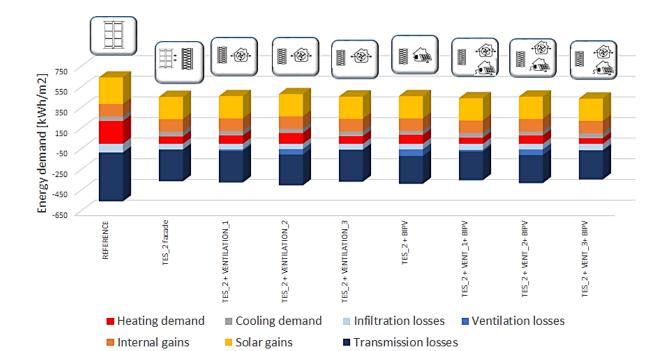
Rapresentative buildings for reference countries Evaluation of the renovation package performances:

- 1. Comfort&IAQ
- 2. Energy

3. Cost

4. CO2 emissions

5. Building site management





Implementation in the first demo case - Oslo









11/06/18 5:00 p.m

Haugerund senter 9-43 in Oslo/Norway

- Envelope insulation + windows + PV integration + ventilation ducts
- Centralised mechanical ventilation unit

Source: Boligbygg



Implementation in the first demo case











Haugerund senter 9-43 in Oslo/Norway

Source: Boligbygg

Clustering workshop





THANK YOU FOR YOUR KIND ATTENTION

Project Coordinator:

- Roberto Lollini roberto.lollini@eurac.edu,
- Francesco Babich <u>francesco.babich@eurac.edu</u>,
- Roberta Pernetti <u>roberta.pernetti@eurac.edu</u> (eurac research)

Project website: www.4rineu.eu



Intro to the P2ENDURE project (Anna Gralka, DEMO Consultants)





Intro to the P2ENDURE project (Anna Gralka, DEMO Consultants)



- Start date: 1 September 2016
- Duration: 48 months
- Partners: 16 (8 SME, 5 IND, 2 HES/RES, 1 PUB)
 - DK : Invela
 - DE : Lenze-Luig 3-L-Plan, Fermacell, Technische Universitaet Berlin
 - NL : DEMO Consultants, Huygen Installatie Adviseurs, PANplus Architektuur, Camelot Vastgoed
 - PL : Bergamo Tecnologie, Fasada, Mostostal Warszawa, Miasto Stoleczne Warszawa
 - IT : Becquerel Electric, SGR Servizi, D'Appolonia, Universita Politecnica Delle Marche





Plug-and-Play product and process innovation for Energy-efficient building deep renovation



Project objectives:

Upscaling EU-wide implementation of prefab Plug-and-Play (PnP) systems for deep renovation through 4M (Mapping – Modelling – Making – Monitoring) processes.

- 60% net primary energy saving through deep renovation
 - Implementation of PnP prefab solutions for retrofit of building envelopes and MEP systems
 - Energy label improvement through transformation from obsolete public buildings to dwellings
- 15% cost saving compared to traditional renovation techniques
 - Major labour cost reduction through PnP installations
 - Avoidance of construction failure or rework cost on-site thanks to validated PnP solutions
- 50% time saving and thereby reduction of disturbance during renovation
 - 50% faster from production to on-site assembly
 - PnP prefab solutions ready to be implemented without structural changes of the existing building



New systems, technologies and non-technological innovations



1. Integrating and optimising PnP prefab systems and on-site 3D technologies for deep renovation:

PnP prefab systems and on-site 3D technologies

	$\overline{\checkmark}$	2. Implementing PnP and on-site 3L	<i>D innovations through 4M modular proceses and ICT tools:</i>
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PnP components for building envelopes

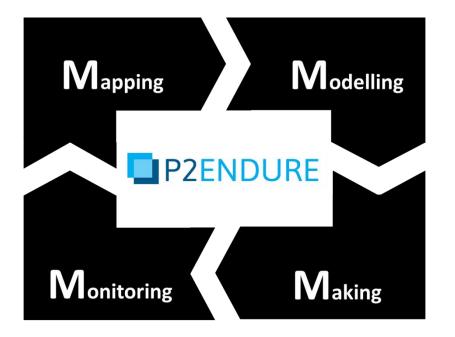
PnP technical systems

On-site 3D technologies

Modular processes and ICT	4M modular processes: Mapping – Modelling – Making – Monitoring
tools for deep renovation	e-Marketplace value-chain integration & local factory for district logistics
tools for deep renovation	BIM-based lifecycle information management

3. Demonstrating and upscaling the innovative products, processes and tools in real projects:

Evidence-based deep	Deep renovation of public and historic buildings	
renovation solutions with	Deep renovation of residential buildings and districts	
performance monitoring	Transformation of public and historic buildings to dwellings	





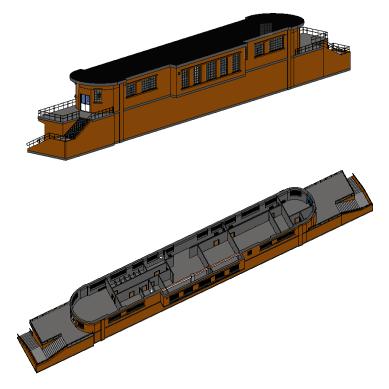
4M Modular Processes - Mapping

Deep renovation of nursery building in Genoa, IT



• Data collections for building auditing using DEMO RE Suite mobile inspection tool for simplified operation





• **BIM modelling** of the As-Is building

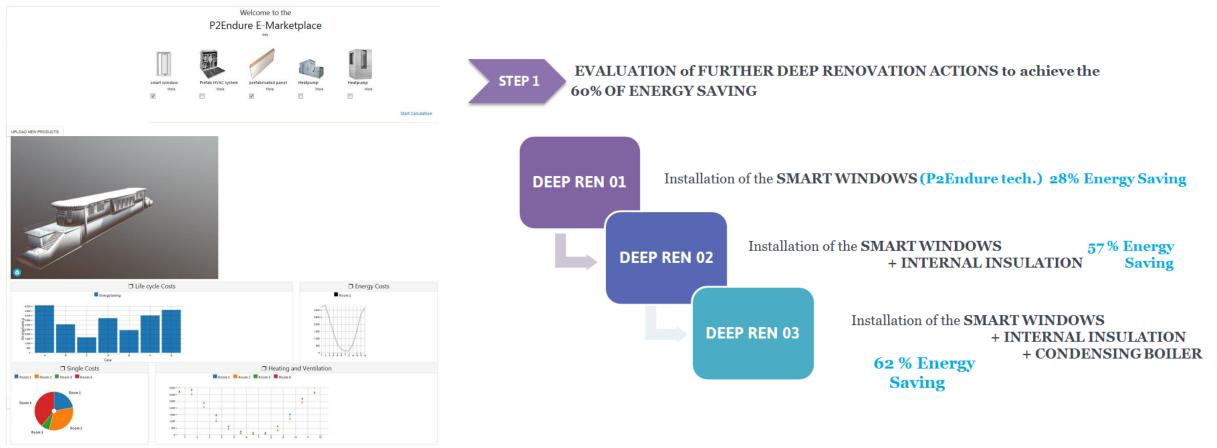


P2FNDURF

PLUG & PLAY BUILDING RENOVATION

4M Modular Processes - Modelling

Deep renovation of nursery building in Genoa, IT



- Renovation Design with PnP solutions as smart windows and HVAC engine with **e-Marketplace** and **BIM parametric Modeller**
- Results of **BIM-to-BEM** process for semi-automated conversion to energy model for accurate performance assessment

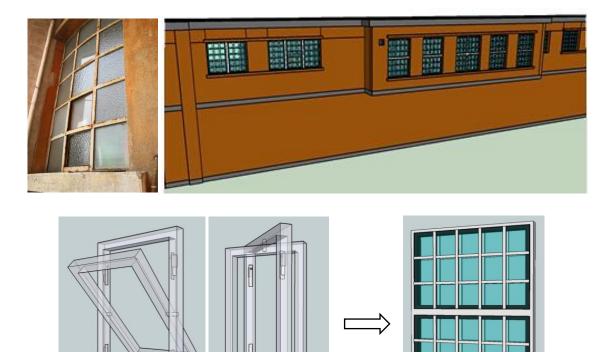


June 27th 11:00 – 12:30

4M Modular Processes – Making and Monitoring

Deep renovation of nursery building in Genoa, IT







- **Renovation activities**: fabrication and implementation of smart windows from Bergamo Tecnologie a reversible system for improved performance
- **Comfort Eye** from Università Politecnica delle Marche for IEQ monitoring and assessment, monitoring thermal comfort according to ISO7730 and IAQ



P2ENDURE demonstrations





Transformation of university building to student housing in Enschede, NL



Deep renovation of public nursery building in Warsaw, PL



Deep renovation of residential building in Ancona, IT



Deep renovation of public nursery building in Gdynia, PL



Transformation of historical monastery to a hotel in Tilburg, NL



Deep renovation of historic residential building in Florence, IT



Transformation of public spa building to dwellings in Hürth, DE



Residential district renovation in Odense, DK



Deep renovation of historical nursery building in Genova, IT



Transformation of school building to dwellings in Tilburg, NL



New systems and technologies – other examples

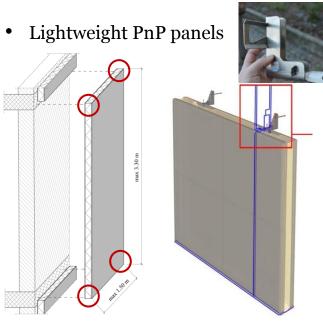
Deep renovation of nursery building in Warsaw, PL ٠





Light entering staircase (north) Canopy shielding sunlight (south) Extra functionallity Ventilations space? Connection existing staircase/ addition elevator **Terrace** insulation PnP rooftop retrofit solution •







- **3D Point Cloud** from laser scanning
- (PANplus Architecture)
- PnP façade retrofit solution (Fermacell)



New systems and technologies – other examples



Clustering workshop

- Residential buildings in Odense, DK ٠
 - Robot for **3D printing** on-site (Invela)

• Student housing in Enschede, NL







Prefabricated **bathroom units**



Food for discussion

- BIM-to-BEM energy simulations of pre- and post-renovation scenarios
- E-Marketplace
- Creating renovation passport



Contact

- Project Coordinator: Rizal Sebastian PhD <u>Rizal@DEMObv.nl</u>, Anna Gralka MSc <u>Anna@DEMObv.nl</u> (DEMO Consultants, NL)
- Project website: <u>http://www.P2ENDURE-project.eu/</u>





Intro to the Pro-GET-One project (Annarita Ferrante, Università di Bologna)





Intro to the Pro-GET-One project (Annarita Ferrante, Università di Bologna)

Pro-GET-onE: Proactive synergy of inte**G**rated **E**fficient **ProGETONE** Technologies on buildings' Envelopes

Participant organisation name	Country
ALMA MATER STUDIORUM, Università di Bologna	IT
(UNIBO) CO-ORDINATOR	
TECHNISCHE UNIVERSITAET MUENCHEN (TUM)	DE
National and Kapodistrian University of Athens (NKUA)	GR
HUYGEN Installatie Adviseurs (HIA)	NL
ACER Reggio Emilia (ACERRE)	IT
Municipality of Brasov (BRASOV)	RO
SAVIO SPA (SAVIO)	IT
Associació LIMA (LIMA)	ES
BLOOMFIELD S.R.L. (BLOOMFIELD)	IT
BJW BV (BJW)	NL
ALIVA Chimica e Sistemi (ALIVA)	т
ABT Belgie NV (ABT)	BE
CLIVET SPA (CLIVET)	IT
ANERDGY AG (ANERDGY)	Switzerland

Start date: 1 May 2017 Duration: 48 months



Pro-GET-onE is based on the innovative integration of technologies to achieve

a multi-benefit approach

by a closer integration between energy and non-energy related benefits.

Thus, the project aims at combining in a same integrated system the highest performance in terms of:

Energy requirements

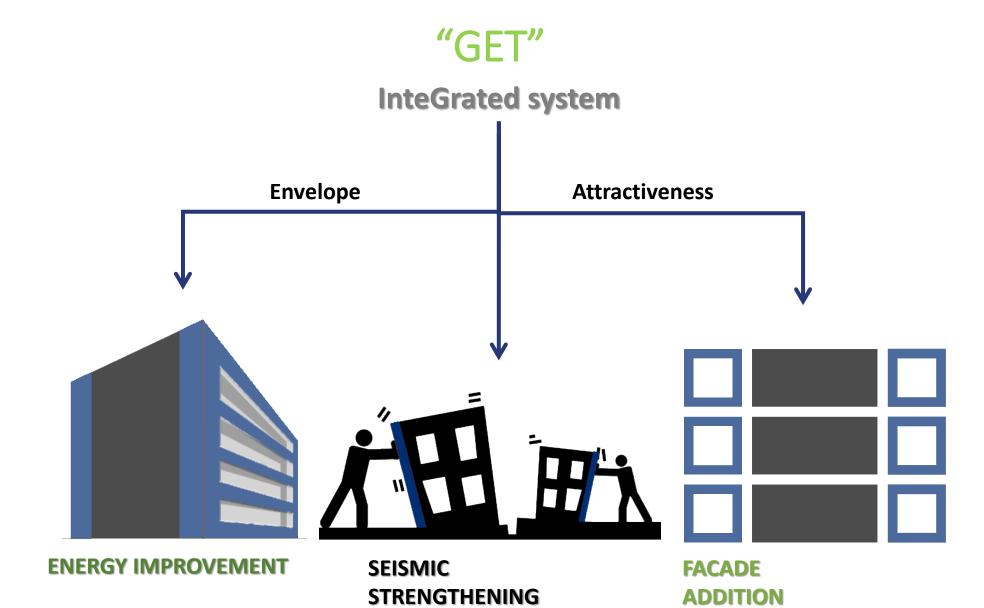
- Safety
- Social sustainability





ProGETONE







Energy requirements – by adding to the existing (or substituting it with)

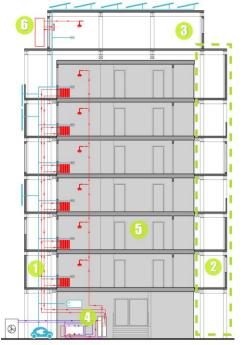
new pre-fab (plug and play) highly energy performing envelopes combined with HVAC Safety – using external structures to:

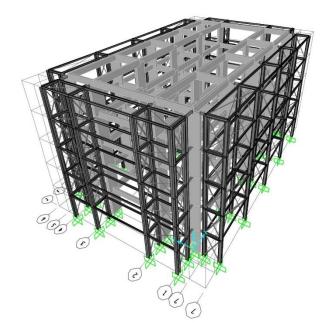
 increase the overall structural capacity of the building,

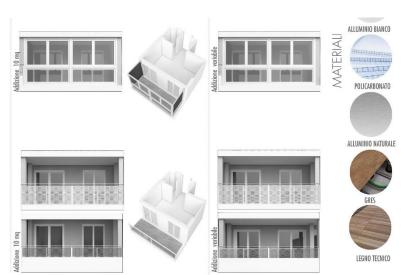
supporting the new envelopes and the additional spaces -

Social sustainability – through:

- tailored and customized solutions for users, owners/house managers,
- minimizing disturbance for inhabitants, increase of:
- the desirability of retrofit options
- the real estate value of the buildings
- the willingness to pay rather than the mere cost reduction

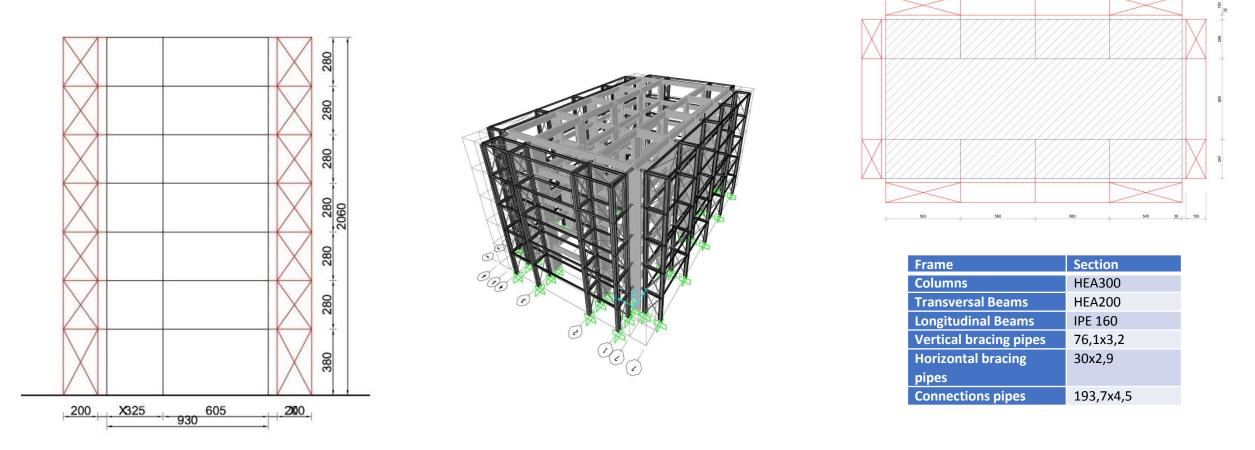








Results so far:



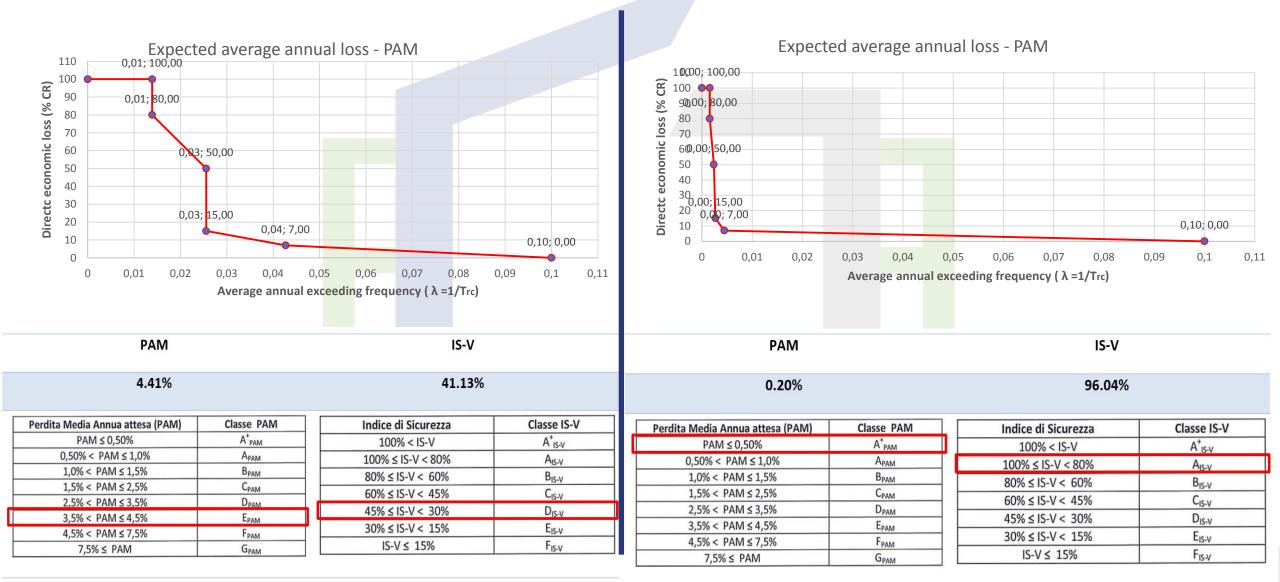
Simulations modelling using FEM software (EN 1998), performed for different residential buildings, have shown an overall reduction of horizontal displacements of the retrofitted structures with a percentage from the 25% up to the 50% and more.



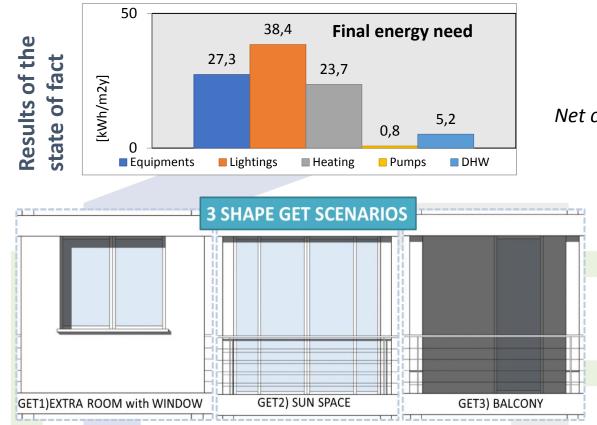
Before

Reggio Emilia - Sismabonus

After

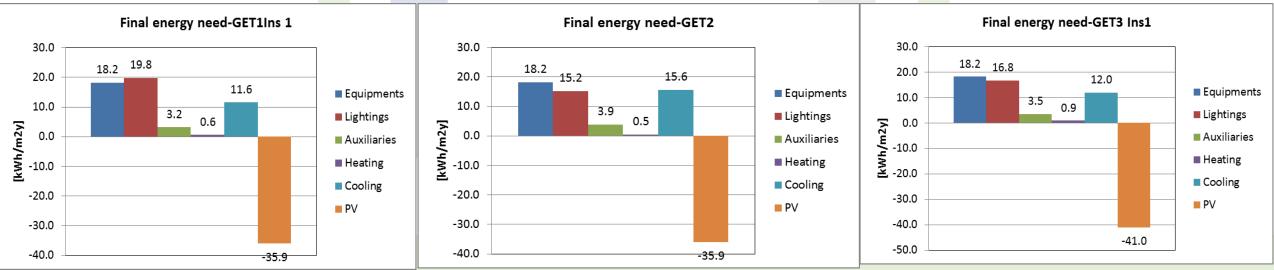






Total Primary Energy: 188 kWh/m²y

Net conditioned building area: ≈2584 m²





Case studies











Groningen area

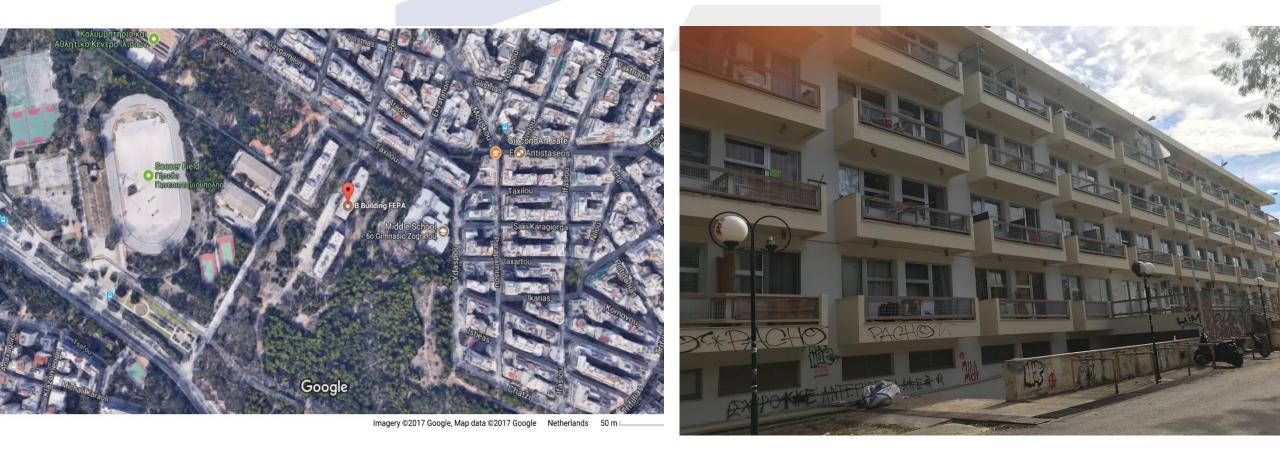
Brasov

Reggio Emilia



Implementation case

STUDENT HOUSE AT THE CAMPUS OF THE UNIVERSITY OF ATHENS



Tailored and userorientated solutions

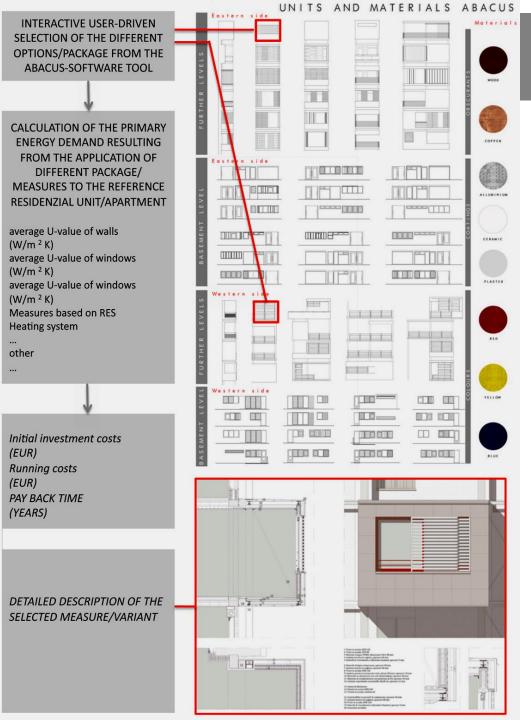
ABACUS of different options:

the façade modules will be studied according to the main structural frame and the residential units' utilities.

They will be grouped together in an abacus

which will become the main design tool (an open energy performance repository)

made by planners and professionals to involve users in the GET process.





The abacus will be representing the catalogue of a new product line of modules for a possible joint participation between all SMEs partners.

A readily implementable abacus for the full-scale demonstrator will be translated into construction documents.











- Project Coordinator: Annarita Ferrante, University of Bologna,
- <u>annarita.ferrante@unibo.it</u>, <u>info@progetone.</u> <u>eu</u>
- Project website: <u>https://www.progetone.eu/</u>



with no Legislative Change

No Technological Innovation

FINAL REMARKS

- Barriers are the dark side of ... the ambition
- FULL SCALE DEMOSTRATOR
- (MAJOR RENOVATION INNOVATION)

- i)Technical (Legislative)----ii)Social (Participative)----
- iii)Economic

- ENERGY: Bonus for additions (on façade) if connected with energy renovation up to energy class A or nZEB (in Greece); but local restrictions...
- SEISMIC: Additions in Italy are often connected with the seismic upgrade close to the current standards;
- REGULATORY FRAMEWORK: jeopardized and different rules...



Intro to the MORE-CONNECT project (Peter op 't Veld, Huygen Installatie Adviseurs)





Project pillars:

Product innovation

- Modular façade elements
- Modular roof elements
- Modular 'HVAC engines'

Process innovation

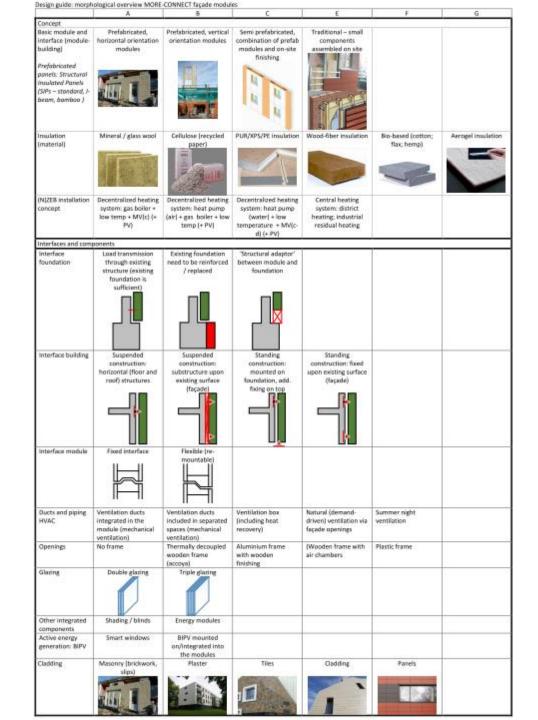
- Advanced geomatics to make inventories and gauging of buildings and buildings stock.
- Web-based and/or digital decision tools to link building characteristics, building (energy) potentials, end-users demands to program requirements, technical solutions, component combinations in concepts, production automation.
- BIM for controlling industrial processes and for enhanced quality assurance.

Optimization between costs, environmental aspects and quality

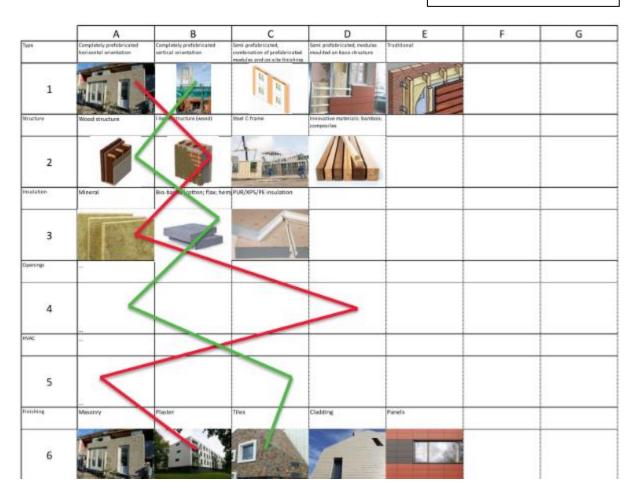
- Integration of components and systems
- Re-design
- Smart connectors

From a end-users perception

- Development of a one stop shop concept
- Development of a system of performance guarantee
- Development of energy cost guarantee proposition to end-users ('zero on the meter')



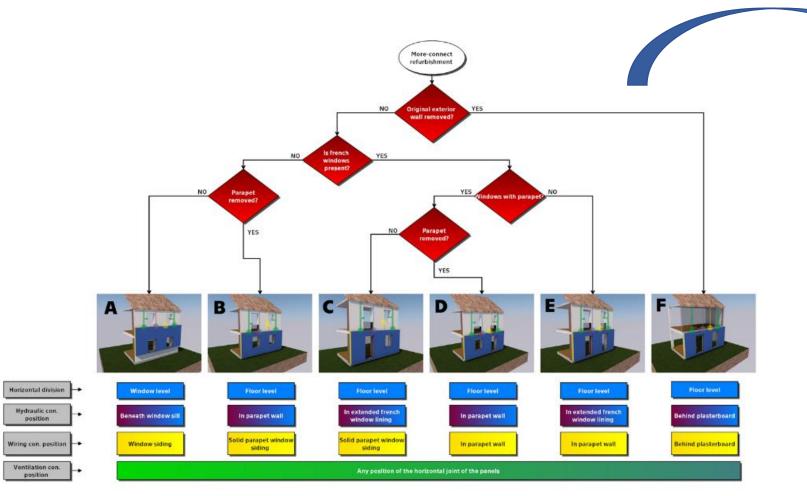
MORE-CONNECT Morphologic design approach





How to come to a prefab renovation strategy: Basic prefab solutions

Technology development Concept development Process Development Demonstration

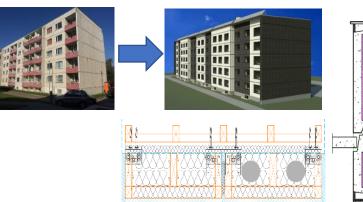


Total removal/replacement (the Netherlands)





Adding prefab elements (Estonia)





From generic prefab wall and roof modules.....





....to prototyping and testing Example: Estonian modules tested at TUT









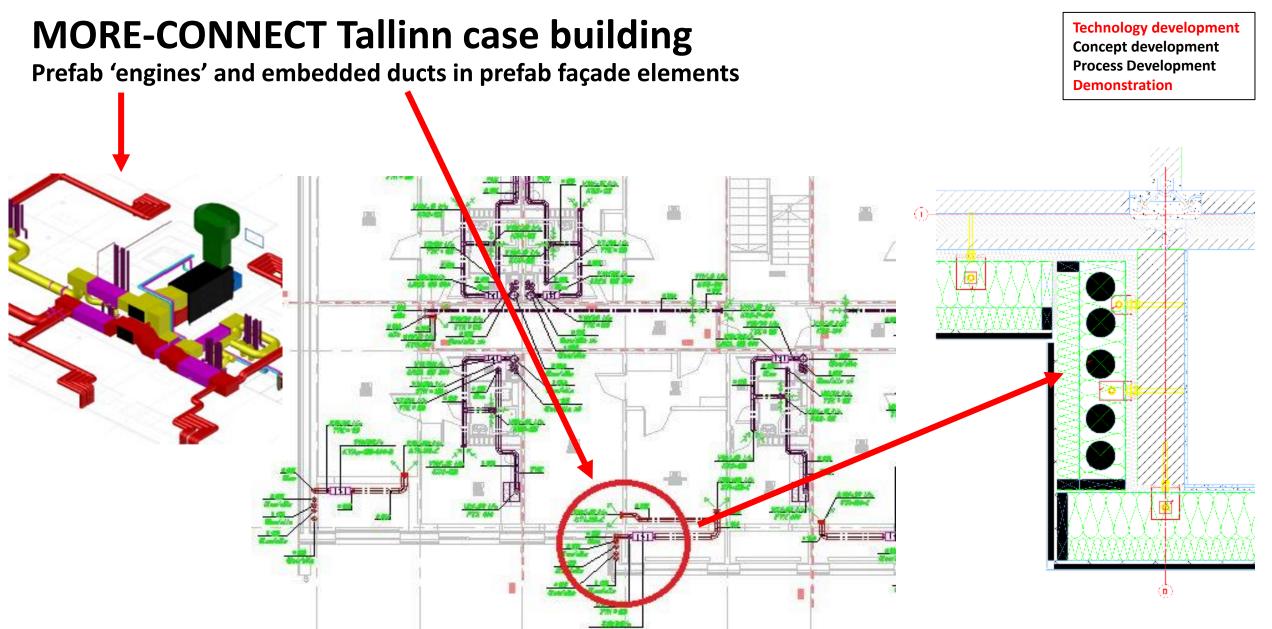




....and prototyping and testing Czech modules at UCEEB lab









Prefab facades and engines for apartment buildings

MORE-CONNECT demonstration building Akadeemia 5aTallinn, Estonia

Technology development Concept development Process Development Demonstration





Design



Execution



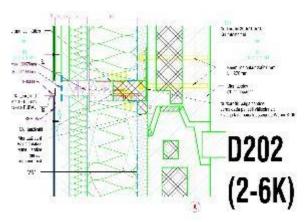
Completion



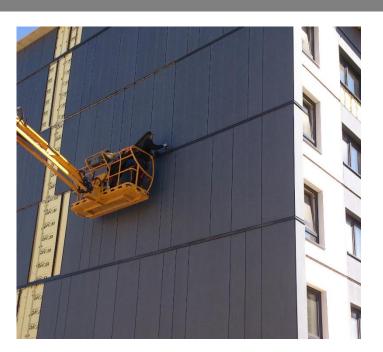


MORE-CONNECT demonstration building Estonia....in practice..... and some lessons learnt

Technology development Concept development Process Development Demonstration



- Very difficult to insulate horizontal joints
- Different gap size in vertical joints
- Fine tuning of production design would help







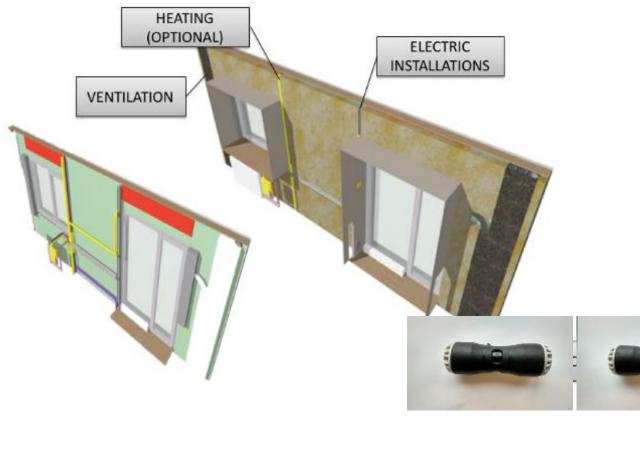
 Large and heavy boards are very demanding to

install

Too accurate design detail



Smart Connectors - final design



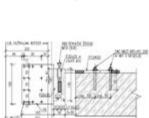
Air connectors (ventilation ducts)



Hydraulic connectors (pushfit connectors)







NAME OF A DESCRIPTION O



Technology development Concept development Process Development Demonstration

Mechanical connectors rectification in 3D anchoring only to the ceiling structures



Smart Connectors – prototyping and testing at UCEEB lab CZ





Advanced control systems Scope definition for the project

- From conceptualization to system components and its integration and communication
- Algorithms and services provided
- Two basic renovation configurations

Low-cost

- Equitherm control
- Electric blinds
- Embedded room operator or Thermostat

High Tech

- MPC
- Automated and integrated (blinds, heating and ventilation)
- Indoor air quality sensor
- PV forecast service
- Moisture Guard





Advanced controls - prototyping and testing at UCEEB lab CZ













Technology development Concept development

Process Development

Demonstration

Advanced Geomatics

- Surveing techniques for building documentation
- Pointcloud processing ٠
- Geomatics integration •
- Economics
- Case study • ADVANCED GEOMATICS FOR MODULAR BUILDING RECONSTRUCTION

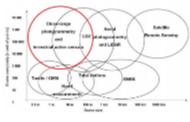
оостом

Description according to the Calcular Calculation is calculated as the mathematics of the Factly than the science of collecting (with some instruments), processing (with some inclusions), analysing and interpreting data in birst to the Wall Associate

the aim of this record is to bring an overview of georesics techniques that can be used for building reconstruction and to show advantages of its integration into different project phones. The record will provide information π delivergimeering comparises in order to be knowledgeable in the field of geometra, sever undersambling of geometra techniques and methodology, will had to more exact specification of project requirements for surveyors and also to cost optimization of the geometric work journeying, processing of data and information counter into desined poty-and in appropriate formati.

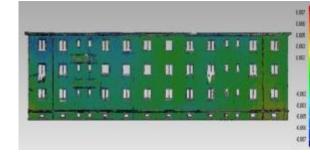
2 SURVEYING TECHNIQUES FOR BUILDING DOCUMENTATION

when using prefercioned moduler elements for the legate recompruction the quality of building documentation is church.



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Pentax 645D



Canon EOS 450D



Reflex cameras show low noise level in the data up to 5mm.

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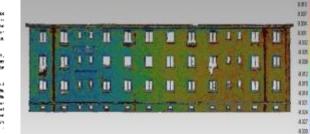
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ted 3 and 5 and rest. Cost: 3 residues

Sony CyberShot DSC-HX50









Low-cost cameras show significant noise level in the data - up to several centimeters.





Optimization of BIM Workflow

	A CHERRY	MANUAL	SEMIMANUAL	AUTOMATICAL	FROM PHOTOS (automatically)
<complex-block></complex-block>		 From seperate points Create object (walls, windows, doors) Average time consumption, easy but does not reflect real situation 	 From cross sections Create mesh, smartsurface or solid elements Convert to object (walls, windows, doors) fast, easy, shows real situation, convertations problems 	 Create mesh Correcting the mesh Convert to object fast, but needs a lot of work for correcting the mesh and to divide into seperate object types Shows real situation 	 Create mesh Divide mesh to seperate Correcting the mesh Convert to object VERY complicate, a lot of photos and correction works are needed



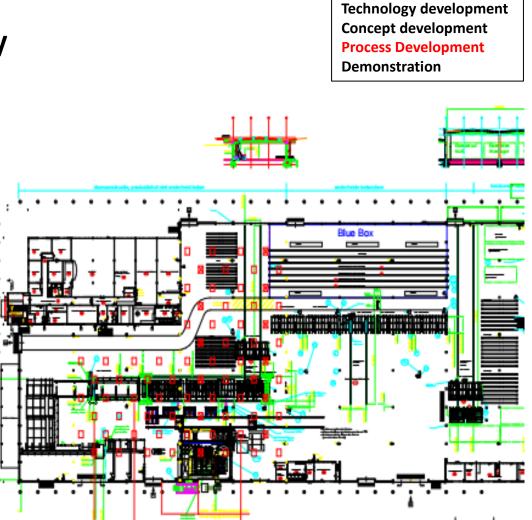
BIM controlled production lines Example: Upscaling production lines at WEBO factory

Phase 1 upscale production aimed at reducing manual work

- This scenario brings a reduction of manual labour of approximately 50 % combined with an output boost of x1,25.
- Focus in this scenario is on automating the labour work as it is.
- Additional benefits come from automating production preparation and running routing optimization algorithms

Phase 2 upscale production aimed reducing manual work and upscaling output

- This scenario is estimated to bring a reduction of over 80% of manual labour combined with an output boost of x50. Output is at 1 set per 11 minutes combined with 10 to 20 % labour needed compared to traditional setup.
- Additional benefits are purchase position, suppliers willing to cooperate on development of easy to assemble base materials, suppliers willing to support development of glue with open-time of 10 minutes, suppliers willing to support multidisciplinary innovation/development





Lessons learned in MORE-CONNECT

- Prefabrication cannot totally 'substitute' traditional retrofitting
- The step we made was the *integration of building services in building elements*, but prefab facades have more or less the same composition as on site constructions > could/should we do some redesign, new materials, etc. for further optimization?
- Same as for installation platforms ('house engines') > miniaturization, redesign necessary to downsize dimensions and weight (with at least 35%); could we learn from automotive industry?
- Average cost break down now is:
 - Prefab envelope: 1/3
 - Building services and PV: 1/3 (> not really smart miniaturized engines yet)
 - Finishing, small works, failure costs: 1/3 (aim is < 5% hours spent on site)
 - Problem: Earnings/earning model of traditional companies is often in extra work and failure costs, (often not offered in bids!)
- Technological developments are not the problem, but how to break through a traditional market, dominated by traditional (large) construction companies
 - Still too many layers in the process
 - Clients are still reluctant for innovations
- We have blue prints for new production processes and factories but due to lack of market still on hold
- A step to make is the connection between advanced geomatics and BIM for production; transferring point clouds in BIM is still hand work. BIM to BEM is not really useful.



Moderated interactive discussion & action planning



Deep Energy Renovation: Challenges, Barriers, & Opportunities

	Technical		Financial		Social	
	Values	Barriers	Values	Barriers	Values	Barriers
ARINEU Reliable models for deep renovation						
PLUG & PLAY BUILDING RENOVATION						
Progetone						
MORE- CONNECT						



	Technical		Financial		Social	
	Values	Barriers	Values	Barriers	Values	Barriers
<image/>	 Prefabricated renovation of the envelope without scaffolding Integration of functions and elements in the façade (ventilation, ducts, RES) Optimisation tool for Early Design and RES integration Plug&Play energy hub for controlling the heating and cooling fluxes within the HVAC system Replicability potential based on (shared) technical specifications 	 the elements Integration of components allows to speed-up the process but is complex problem 	 Reliable costs for the investment due to: reduced failures during the renovation, guaranteed high performance during time 4RinEU energy audit and Early RENo reduce the uncertainties in terms of performances (circular knowledge transfer) Prefabricated façade systems allow to increase the building life span 	 Investment for the renovation are still high for common users – mass production would be needed to reduce cost of prefabrication Multi-functional façades have a complex maintenance management (general contractor and agreements are needed) 	 Less disturbance of the inhabitants due to reduced time and complexity of the building site User information about the building operation Feasibility studies from early adopters 	 Lack of trustiness in innovative technologies (and in general in renovation and changes)



	Technical		Financial		Social	
	Values	Barriers	Values	Barriers	Values	Barriers
Progetone	 Deep renovation Seismic reinforcement Pre-fab plug and play solutions Reliable technologies 	 Integration of different solutions Legislative barriers Integrated offer (out of the common, lack of reference actors) 	 Increase of the real estate value Increase of the expected lifetime of the buildings More resilient buildings (lower insurance costs?) 	 Lack of investment Higher Up-front costs Lack of supporting schemes (both legislative and financial) Long payback (even no paid back) in terms of energy (in some MED situations) 	 Shorter time and less disturbance User orientated design Safer and climate- respectful buildings Higher IEQ Focus on user's willingness to pay 	 Lack of awareness and trust in new technologies Lack of awareness in seismic risk and in energy transition needs Lack of communication Short-term oriented vision Lack of funds Mismatch between collective and individual needs



	Technical		Financial		Social	
	Values	Barriers	Values	Barriers	Values	Barriers
PLUG & PLAY BUILDING RENOVATION	 Deep renovation TRL6 – TRL8 PnP Easy to assembly PnP monitoring system before and after renovation: the Comfort Eye 	 Integration of different PnP solutions Managing dynamics of real renovation projects Still just a methodology has been developed: feasibility is still unknown (i.e. how to move from BEM to BIM) 	 Faster RoI (Return on Investment) with innovative, energy efficient technologies Lower costs of renovation and maintenance Enhancement of the product value chain through the e-market place financial mechanism 	 Reducing the production cost of the PnP solutions by increasing volumes Public procurement (Lack of trust) 	 Shorter time and less disturbance during renovation Higher IEQ Involvement of local communities through local factory 	 Lack of awareness and trust in new technologies, especially from public clients



	Technical		Financial		Social		
	Values	Barriers	Values	Barriers	Values	Barriers	
MORE CONNECT	 Technical solutions for integrated prefab façade and roof elements and prefab HVAC platforms on product level, tested and proven in demos with proven good accuracy Smart connectors: air, hydraulic, mechanical, and ICT New advanced geomatics technologies applied and tested in demos Role of innovative industrial partners i.e. 3D printed facades etc. Scaffold less renovation demonstrated as effective technology, New BIM controlled automated production lines Morphological design procedures 	 Sizing of prefab elements needs attention. Elements are still too big and too heavy. Execution is the tricky part maybe miniaturization of elements is needed Gauging in practice HVAC platforms still need redesign and miniaturizing! Point clouds to BIM is the main technical barrier : the process is still too complicated 	 Prefab renovation solutions should be able to offer significant cost reduction Significant cost reduction is expected if Pointclouds2BIm is achieved: 	 Cost reduction still not achieved because of lack of scale (now M-C solutions are one-off test products but with 2.0 version in development) Although roadmap to pointclouds2BIM and steps to make are developed within M-C no one is able or willing to do this 	 Short time renovation and less disturbance is possible (proven in 'Energiesprong' already) New VR technologies to show occupants 'what they get' and 'making own configurations' Integrated tools to assess energy, embodied energy and costs One-stop-shop concepts 	 model of traditional companies is often in extra work and failure costs (not in bids!!) Technology is not the 	